

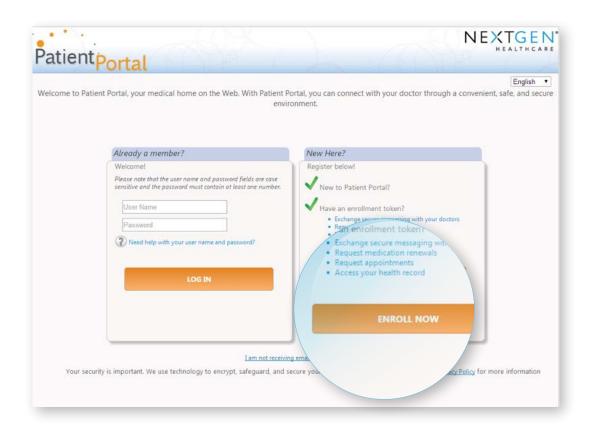
You're about to find out just how easy it can be to communicate with your healthcare provider, schedule appointments, take control of your medical information, and more. Using this quick reference guide, find out how simple it is to start using the Portal. If you have questions about the Portal, please contact your provider's office.

# Table of Contents

How to Sign Up4
How to Send a Message
How to Make an Appointment
How to Make a Payment18
How to Renew Medication19
How to Access Research Center21
Change Account Settings22
Manage Practices23
Go Paperless

#### How to Self-enroll in the Portal

Navigate to the NextGen® Patient Portal website provided by your practice. Click the "Enroll Now" Button to get started.





#### How to Self-enroll in the Portal

Check the box and click the "Continue" button to agree to the Terms and Conditions.





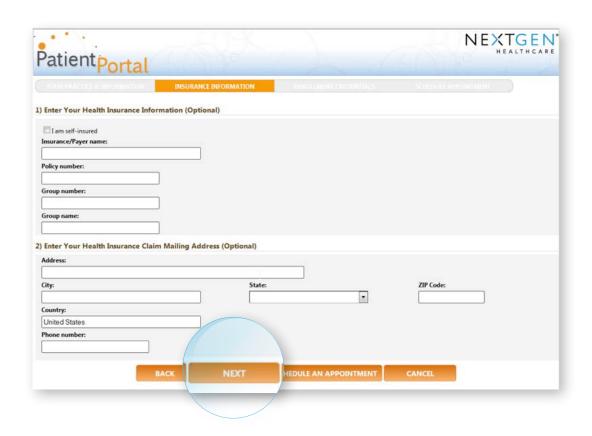
#### How to Self-enroll in the Portal

Fill in the appropriate data fields. Click "Next." If you already have an account, and would like to add another practice to your existing account, click here for more information.



# Add insurance and address information

Enter optional insurance and address information as desired and click "Next."





### Username and Password

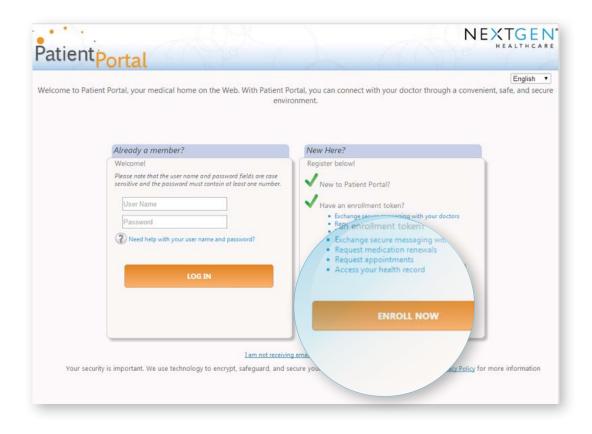
Select your username, security question, and password. Click "Complete Enrollment." Or, if your practice is configured for scheduling and you wish to make an appointment, choose "Schedule an Appointment." Once you've completed enrollment, you will receive an email notifying you when your enrollment is approved.

atientportal			NEXTGEN
accomportal			
		ENROLLMENT CREDENTIALS	
FRAUD WARNING	d an are first assert to	and the late identity to a	ical care or treatment may be found to have committe
a fraudulent act which is a crime and may be subjec			ical care of treatment may be round to have committee
) Create Username and Password			
Create a username and password you want to use when y	ou log in to NextGen Patie	nt PortaL	
* Username:			
	200 02000		
	User name must be betwee sensitive.	en 6 – 50 characters and is case	
* Password:			
		en 6-20 characters which can be numbers and special characters	
* Retype Password:			
netype i assiroid.			
2) Create Security Question			
Choose a login security question and enter your answer. To nuestion when you try to login to your account. Asterisk (*)		s part of the login authorization process. You wi	ll be prompted to enter the answer for your selected
* Select a Question:		•	
* Answer:			
* Retype Answer:			
3) Create Password Recovery Credentials			
Create a forgotten password question and enter the answ need to reset your password in the future. Asterisk (*) den		ed in the password reset process. You will be pro	ompted to enter the answer for this question in case you
* Create a Question:			
* Enter your answer:			(515)
* Retype Answer:			
			Privacy & Terms Privacy & Terms
BACK SCH	EDULE AN APPOINTM	MENT COMPLETE ENROLLMENT	CANCEL



## Portal Login

If this is your first time using the Portal, click "Enroll Now" to create your username and password.





# How to Enroll with a Token Provided by Your Practice

To enter the Portal, follow the link from your healthcare provider. Review the Terms and Conditions, then click "I Accept."





### How to Complete Enrollment

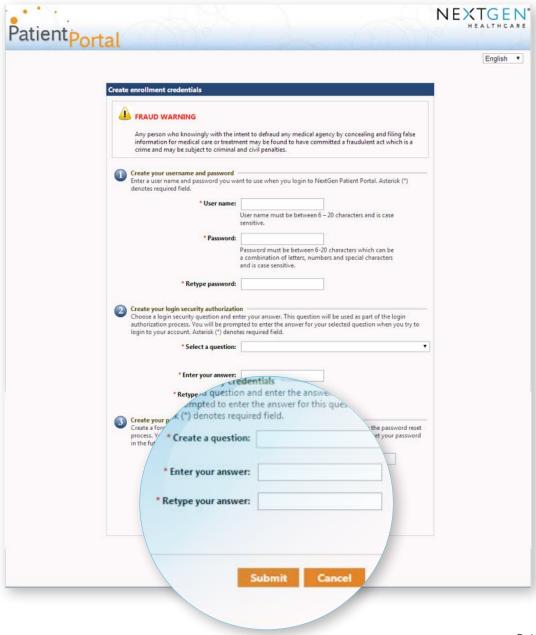
Enter the security token provided by your provider's office. Enter your email address and click "Submit."





#### Username and Password

Create your username and password. Create your login security information and password recovery credentials. Click "Submit."



#### **Enter Insurance Information**

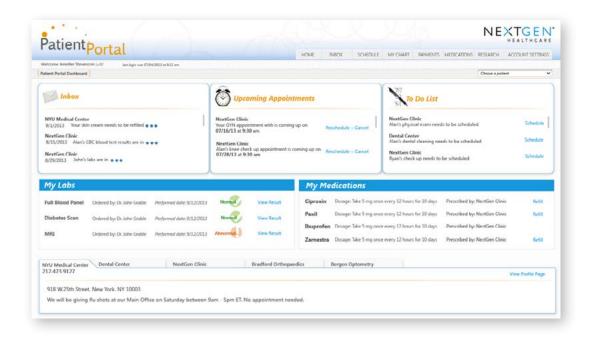
On the "Insurance Information" page, select the "I am self-insured" check box, or enter your insurance/payer details. Click "Next."

	WallAppell Dies	JEPUNCE INFORMATION	A HIROLD MENT LIE DENTIAL S	SCHEDULE APPOINTMENT
V-				JUNEAU CONTINUE
erio	our Health Insuran a Information	(Optional)		
om call	f-insured			
	Payer name:	_		
ancen	ayer name.			
y numl	ber:			
	Total Control			
p numl	ber:			
p numl		ng Address (Optional)		
p numl	nce Claim Maili	ng Address (Optional)		
	nce Claim Maili			
	nce Claim Maili	ng Address (Optional) State:		ZIP Code:
	nce Claim Maili		•	ZIP Code:
	nce Claim Maili		•	ZIP Code:
	nce Claim Mailincity:			ZIP Code:
	nce Claim Maili			ZIP Code:
	nce Claim Mailincity:			ZIP Code:
	nce Claim Mailincity:		NEXT CANCEL	ZIP Code:



## Congratulations! You're in the Portal

From your welcome screen, you can see and access your inbox, upcoming appointments, lab results, medications, and more.

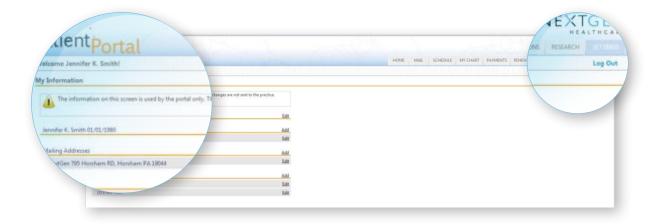




### Messages in the Portal

Please note: when a new message is available in the Portal, you will also receive an alert sent via text or email to the personal account of your choice. To set up or change the type of notification you receive, in the top navigation bar, under "Settings," click "My Information."

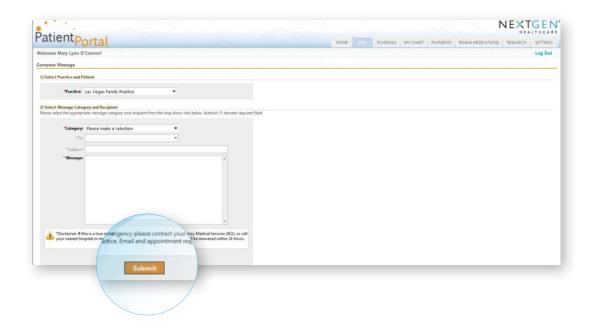
From here, you can set your preferences. You can change your enrollment information at any time by clicking "Settings" on the right-hand side of the screen, and choosing "My Information."





# How to Send a Message

Under "Inbox," click "Compose an Email." Write your message. Click "Submit." Replies from your healthcare provider will appear in your Inbox.





# How to Make an Appointment

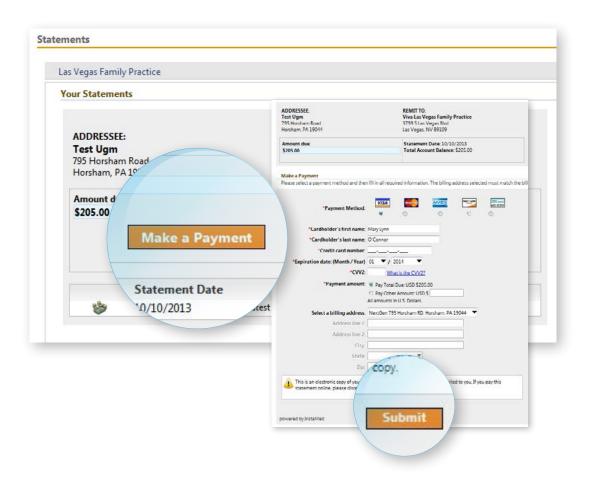
In the top navigation bar, click "Schedule." Choose "Request Appointment." Select your parameters. Click "Submit." You'll receive a "thank you" message indicating your request is pending approval. When your request is approved, you'll receive an email confirmation.

1. ENTER REQ	UEST	7.5		
Select Your Medical Practice				
lease select the medical practice	for that appointment.			
*Practice:	Las Vegas Family Pr	actice	•	
Select Provider and Location				
		t category and desire	d location from the drop down lists bel	ow. Asterisk (*) denotes required fie
*Select provider/group:	Eigenvalue MD, So	phia	7	
*Select category:	Consult (Request A	(ppt)	•	
*Select location:	Main Office	100	Address	
Please bring medication	list and current insurar	nce cards. Thanks you	1	
*Reason for appointment:  *Priority:	Normal	<b>-</b>		
*Make appointment for:	This Week	<del>-</del>		
• • • • • • • • • • • • • • • • • • • •	*Start date:	End date:		
	06/16/2014	06/22/2014		
	▼ to	-		
*Preferred date/time:				
*Preferred date/time:	▼ Mon ▼ Tue ▼	Wed Thu Fri		
*Preferred date/time:	▼Mon ▼Tue ▼	Wed V Thu V Fri		
*Disclaimer: If this is a tr	ue medical emergency	y please contact your	Emergency Medical Services (911), or	call
*Disclaimer: If this is a tr	ue medical emergency	y please contact your	Emergency Medical Services (911), or quest will be answered within 24 hour	call s.
*Disclaimer: If this is a tr	ue medical emergency	y please contact your	Emergency Medical Services (911), or quest will be answered within 24 hour	call s.
*Disclaimer: If this is a tr	ue medical emergency	y please contact your	Emergency Medical Services (911), or equest will be answered within 24 hour	call s.



### How to Make a Payment

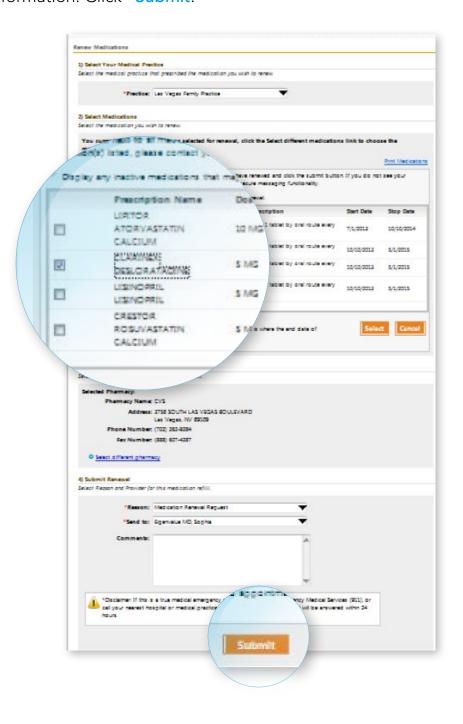
In the top navigation bar, click "Payments." Click "Make a Payment." After successfully submitting your payment information, click "Submit." A confirmation screen will appear. You can print a receipt, if desired.





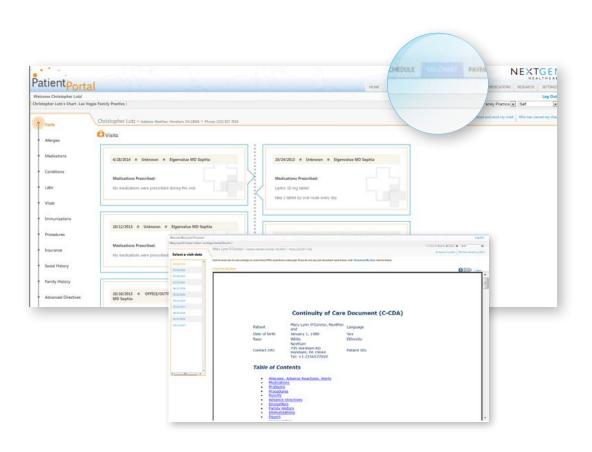
#### How to Renew Medication

In the top navigation bar, choose "Renew Medications." You will see all active medications prescribed by your healthcare provider. Select desired medications, pharmacy, and renewal information. Click "Submit."



### How to View, Download, and Transmit a Chart

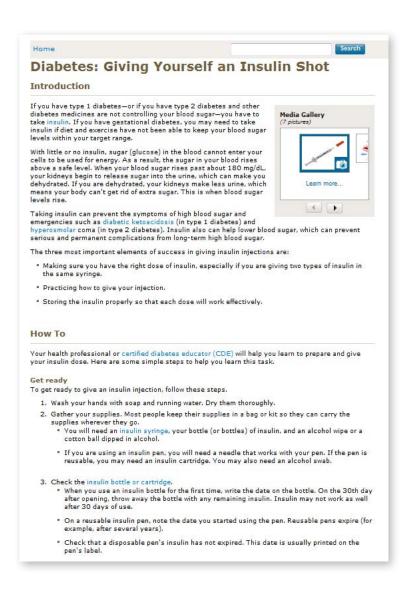
In the top navigation bar, choose "My Chart." Click "View my Chart." To download your chart, click "Download and send my chart." After your chart is downloaded, click "Send" at the top right to transmit your chart. Enter your provider's Direct (email) address and click "Send My Chart." Or enter his/her name and press "Search." To transmit your health record, press "Send my Chart." You can also select your dependents' health record information.





### How to Access Research Center

In the top navigation bar, choose "Research." From here, access health-related information where you can search by topic of interest.





# Change Account Settings

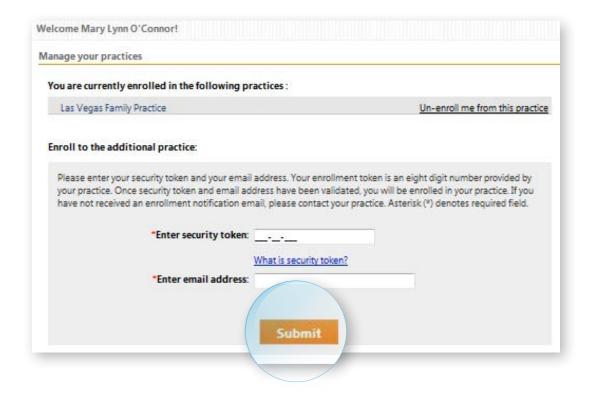
In the top navigation bar, choose "Settings." Click "Account Settings." From here, you can change your username, password, security question, and more. When finished, click "Submit."

User Name	<u>Edit</u>
Your User Name	
	moconnor@nextgen.com
Password	<u>Edit</u>
Your Password	
	********
Security Question	<u>Edit</u>
To identify you as the account owner	
M	What is your favorite color?
Forgot Password Question	<u>Edit</u>
To request a password reset	
	UGM Year?
Un-enroll from Patient Portal	Edit



### Manage Practices

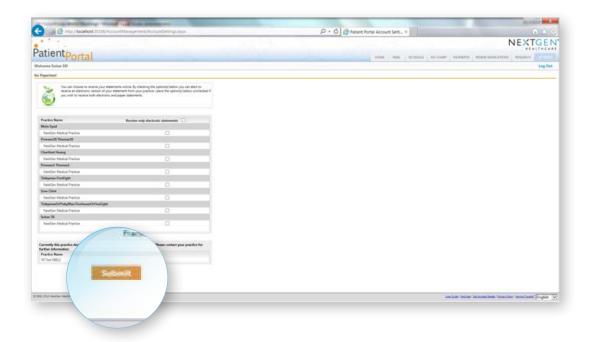
In the top navigation bar, choose "Settings" and click "Manage Practices." You can enroll in additional practices by entering your security token and email.





# Go Paperless

In the top navigation bar, choose "Settings." Choose "Statement Notifications." To receive online-only statements, click "Submit."







Copyright © 2014 NextGen Healthcare Information Systems, LLC. All rights reserved. NextGen is a registered trademark of QSI Management, LLC, an affiliate of NextGen Healthcare Information Systems, LLC. All other names and marks are the property of their respective owners. Patent pending.